

## Aspen Pharmacare Holdings Limited Group Value Added Statement for the year ended 30 June 2015

	%	2015		2014	
	Change	R'million	%	R'million	%
<b>Net revenue</b>					
Net revenue	22	36 127		29 515	
International	46	18 567		12 725	
Asia Pacific	-5	8 107		8 517	
South Africa	16	8 603		7 446	
Sub-Saharan Africa	2	850		827	
Other operating income		543		692	
Less: Purchased materials and services	22	(21 230)		(17 429)	
Value added from operations	21	15 440	98	12 778	98
Investment income		383	2	278	2
<b>Total wealth created</b>	21	15 823	100	13 056	100
<b>Value added distribution</b>					
Employees	31	5 883	37	4 485	34
Providers of capital	53	3 153	20	2 062	16
Finance costs		2 295	15	1 346	10
Capital distribution and dividends paid to shareholders		858	5	716	6
Governments	34	1 582	10	1 185	9
Reinvested in the Group	-2	5 205	33	5 324	41
Depreciation and amortisation		1 039	7	824	6
Deferred tax		(176)	(1)	211	2
Income retained in the business		4 342	27	4 289	33
<b>Total value distribution</b>	21	15 823	100	13 056	100
<b>Value added statistics</b>					
Weighted number of full time employees*	24	9 056		7 278	
<b>Ratios</b>					
Revenue per employee ('000)	-2	3 989		4 055	
Value added per employee ('000)	-3	1 705		1 756	
Wealth created per employee ('000)	-3	1 747		1 794	
<b>Monetary exchanges with government</b>					
Current taxes (excluding deferred tax)		1 514	96	1 140	96
Customs and excise duty		53	3	30	3
Rates and similar levies		15	1	15	1
<b>Gross contribution to central and local governments</b>	34	1 582	100	1 185	100
<b>Additional collections on behalf of government</b>					
Employees' taxes		1 072	58	977	56
Withholding taxes		31	2	25	1
Net value added tax paid		748	40	761	43
<b>Total</b>	5	1 851	100	1 763	100

\* The number of employees who joined Aspen from acquired businesses during the year has been weighted and included for the number of months since the effective date of acquisition.